

WILLIAM & MARY BUYW&M

Vendor Onboarding Guide

University Operations www.wm.edu/buywm

buywm@wm.edu 757-221-3957

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How to Register as a buyW&M Vendor

Thank you for your company's interest in becoming a buyW&M registered vendor for William & Mary (W&M) and the Virginia Institute of Marine Science (VIMS) campuses.

For a vendor to register with buyW&M, an invitation must be created and sent to the vendor. The registration process is quick and easy; however, it will be important to be sure you have the following information to complete the registration process:

- Correct contact information and address(es) for the following within your company:
 - Accounts receivable
 - o Sales
 - o Fulfillment
- If your company will be coming on-site to perform services, W&M requires a certificate of insurance listing William & Mary as an additional insured and endorsed on the policy. The proper name on the certificate of insurance is:

"The Commonwealth of Virginia, and the Rector and Board of Visitors of William & Mary, its officers, employees, and agents."

Vendor Registration Tips

- This guide provides assistance for the procurement related vendor invites; however, we are paying all types of vendors in the buyW&M system some of the information in this guide may not be what you see on your screen for registration, just move down to the next relevant portion for registration assistance
- Note that some instances (ie. electronic signature of tax form) is generated through a pop up, be sure to allow popups for this site while completing registration
- Only those fields that have a star 🛨 beside the field are required
- When a section is completed, you will see a green check mark
- Dun & Bradstreet Number is NOT a required field. Simply note that you do not have a DUNS in the yes or no question
- **Contacts & Addresses:** There are multiple types of contacts and addresses that may be required.
 - If your address is the same for all types, note what is required in the section: Addresses

ease e Idress	tter any physical or mailing addresses from which your organi: types are listed below.
Requi	red Information
The fo	llowing address types are required to complete registration:
	C-1611

• You can keep the select all option to allow you to enter address information for all types one time



Once the request for vendor registration is approved, your company will receive an email from <u>buywm@wm.edu</u> that will look similar to the following:

Vendor Invitation for buyW&M

Dear Atlas Kiwi,

buyW&M has invited you to register as a potential vendor. Our vendor network is a best-in-class Vendor Registration and eProcurement system that provides a one-stop, complete solution for buyer and vendor interaction.

Becoming a buyW&M network vendor is free, easy and it only takes a few minutes to join. By selecting the "Register Now" button below, you will be routed to a secure website to complete the registration process. Upon successful completion of your registration, you will have access to your secure portal where you can add additional details about your organization, invite colleagues to become users in your site, and more.

please register

Register Now

Thank You,

buyW&M

If you have any technical questions, please contact WM's Vendor Review Team at <u>buyWM@wm.edu</u> or +1 757-221-3957 for assistance and identify yourself as registering in the buyW&M Vendor Network.

Click on the "Register Now" button and set up your vendor account. You will use your vendor account routinely to receive purchase orders, submit invoices and check payment status.

Upon log in you will be on the homepage of the registration process. Please review the welcome information and be sure that your legal company name is correct before hitting "Next".

The left-hand navigation displays the sections of information you will be prompted to complete. Upon successful completion of each section, a green will appear to the right of the section title.

All starred fields are required.

Library of Congress	Welcome to Supplier Registration
Registration In Progress for:	Welcome to William & Mary's Procure to Pay system, buyW&M. Being registered in this system will allow you to:
2 of 9 Steps Complete	receive purchase orders electronically from William & Mary,
Welcome	 check on payment information from the purchase order have your company's contact information available for William & Mary buyers to search for their departments' needs
	Browse the topics below to learn more about registering and to begin the registration process:
Company Overview	The registration process
Business Details	 Click the button, below, to begin the registration process. Ensure all the required fields and sections are completed.
Addresses	 3. Attest to the validity of the information and submit the form electronically. 4. You will receive your Login ID and Password via email once you have submitted your completed form.
Contacts	5. Login when needed to update your profile or to add additional contact information.
Diversity	Before you begin registering
Insurance	With the necessary data collected, the registration process should not take more than 15 minutes. Compiling the necessary information prior to beginning the process will ensure a smooth and trouble-free registration.
Payment Information	The following information will be requested during the registration process:
Tax Information	Address, phone, and email information List of commodities you supply
Conflict of Interest	Diversity information and certifications (if applicable) Additional contacts for your company
Certify & Submit	 If coming onsite to perform services, W&M requires a certificate of insurance listing Willliam & Mary as an additional insured and endorsed on the policy, the proper name on the certificate of insurance: "The Commonwealth of Virginia, and the Rector and Board of Visitors of William & Mary, its officers. employees. and agents."
oorary a oubrint	Once your company registration is complete, you will receive your Login ID and Password via email. You are able to access the system anytime to update your profile or adc
	additional information.
egistration FAQ View History	if you have any questions, please contact www vendor support: buywm@wm.edu
	Required to Start Registration
	★ Required to Complete Registration Next > Save Change
Company Overvi	ew
Registration Manage Registration F	ofile
i JAGGAER revised its Service	Privacy Policy effective May 25, 2018. By closing this banner, you acknowledge that when you use our Solution, we process your personal information as described in our Serv
Library of Oceaning	Aurora Aurolius
Library of Congress	Company Overview
buyW&M	The information entered on this page allows us to track general information about your company to ensure we have the most up-to-date information in our system.
2 of 9 Steps Complete	If you get a message below indicating your TIN is already registered, please contact W&M Vendor Support at buywm@wm.edu
Welcome	
Company Overview	Doing Business As
Business Details	
Addresses	United States
	Does your business
Contacts	have a DUNS number?
Contacts Diversity	have a DUNS number?
Contacts Diversity Insurance	have a DUNS number?
Contacts Diversity Insurance Payment Information	have a DUNS number? The Data Universal Numbering System or DUNS Number is a nine-digit identification number assigned to over 100 million businesses worldwide. Need a DUNS Number? Visit Cet a DBS Number?
Contacts Diversity Insurance Payment Information Tax Information	have a DUNS number? * The Data Universal Numbering System or DUNS Number is a nine-digit identification number assigned to over 100 million businesses worldwide. Need a DUNS Number? Visit Get a D&B Number to obtain more detailed instructions on applying fo Only if you choose Yes to having a DUNS
Contacts Diversity Insurance Payment Information Tax Information Conflict of Interest	have a DUNS number? * The Data Universal Numbering System or DUNS Number is a nine-digit identification number assigned to over 100 million businesses worldwide. Need a DUNS Number? Visit Get a D&B Number to obtain more detailed instructions on applying fo Dun & Bradstreet Dun & Bradstreet Dun & Bradstr

- 1. DBA: complete if your company has a different name it is doing business as (DBA); otherwise leave this field blank
- 2. Country of Origin choose your company's country of origin
- 3. DUNS choose yes or no for whether your business has a Dun & Bradstreet number (link to website included in the registration)
 - a. If Yes, you will be prompted to provide your number
- 4. Legal Structure choose your company's legal structure from the drop-down listing
 - a. NOTE: The legal structure is what guides the tax form process, so if your company is not a US based company, please be sure to choose Non-US based entity or individual depending on your structure type.
- 5. Tax ID Number please complete using your IRS Tax ID
- 6. Website Please complete if your company has a website

Additional Questions

Depending on your selection in the Company Overview section, additional questions may be required.

- 7. Is your company registered with eVA, the Commonwealth of Virginia's eProcurement System? Indicate if your company is currently registered with eVA. If so, please provide your eVA registration number/eVA vendor ID.
- 8. Entity Classification choose your entity's classification based on your company's Legal Structure selection
- 9. First, Middle, Last Name complete if your company's legal structure is Individual/Sole Proprietor

ABC Company LLC		Company Overview		?
Registration In Progress for: <i>William & Mary</i> 2 of 9 Steps Complete		The information entered on this If you get a message below ind	s page allows us to track general information about your company to ensure we have the most up-to-date information in our system. Jicating your TIN is already registered, please contact W&M Vendor Support at buywm@wm.edu	
Welcome				
Company Overview	~	Doing Business As		
Business Details	~	(DBA) 🔞		
Addresses	~	Country of Origin * 💿	~	
Contacts	1	Does your business (⊖ Yes	
Diversity	~	* 💿		
Insurance	~	Legal Structure * 🛛 🔞	~	
Payment Information	×	Tax ID Number	Individual/Sole Proprietor	
Tax Information	~	Website	C Corporation S Corporation	
Conflict of Interest	~		Partnership	
Certify & Submit		Additional Questions	Irust/Estate Limited Liability Company - C Corporation	
ocitity a submit		Is your company registered wi	Limited Liability Company - S Corporation Limited Liability Company - Partnership	
		⊖ Yes ♀ ○ No	Other Non-US Based Entity Foreign Individual	
		★ Required to Complete Regis	stration Key Previous Next > Save Change	ges

Business Details

This section provides W&M with important details about your company, such as the areas where you operate and the products and services that you provide. Additionally, this data helps determine whether your business meets the criteria to qualify for one of Virginia's business certification programs such as: Small, Woman-owned, and Minority-owned Businesses (SWaM), Disadvantaged Business Enterprises (DBE), and Employment Services Organizations (ESO)

Library of Congress		Business Details				0
Registration In Progress for: buyW&M 2 of 9 Steps Complete		The information on this page allows us to track provide. Additionally, this data is used to deterr Administration. The SBA standards are based of	important details a mine whether or not on your NAICS code	bout your company, such as t your business meets the sma and annual revenue, or numb	he areas where you operate and the products and services that you all business size standards as defined by the U.S. Small Business er of employees.	
Welcome Company Overview	~	Year Established				
Business Details	~	Number of Employees				
Addresses Contacts Diversity Insurance Payment Information Tax Information	* * * * * * *	Annual Revenue/Receipts 2019 Annual Revenue/Receipts 2018 Annual Revenue/Receipts 2017 Annual Revenue/Receipts		USD USD USD		
Conflict of Interest	1	Sales Territories				
Certify & Submit		Is Your Business a Local Vendor?	⊖ Yes	No		
		Is Your Business a National Vendor?	⊖ Yes	No		
		U.S. Service Area	-		Edit	
		International Service Area	-		Edit	

- 1. Year Established choose the date your company was established from the calendar
- 2. Number of Employees indicate how many employees your company employs
- 3. Annual Revenue/Receipts if available, please complete for the shown years
- 4. Sales Territories indicate and select the areas your company services.
- 5. Products and Services

Products and Services		
Commodity Codes *	-	Edit
For William & Mary users to search for key goods/se Example: Company ABC provides consulting service:	rvices your company provides, please inclu s, keywords: consult, consulting, consulting	de key words for searches separating those words by commas. services
Keywords	700 characters remaining	

a. Commodity Codes – select from the list of W&M codes specific to the products and/or services your company provides

Commodity Codes

Use Search or browse the list to	select applicable Commodity Codes. You can select mul	tiple before clicking Done.
Search 0 Selected Codes		
Showing 1 - 20 of 312 Results		
Results Per Page 20 🗸	Sort by: Commodity Code 🗸	I Page 1 ♥ of 16 ▶ ?
Commodity Code	Description	
101000	OTH, ANIMALS	
101100	SUP, ANIMAL, INCL PRODUCTS	
101300	EQUIP, ANIMAL, INCL CONTAINMENT & HABITATS	
101600	SUP, HORTICULTURE & LANDSCAPE ITEMS	
101700	SUP, FERTILIZERS, PLANT NUTRIENTS, HERBICIDES	
111600	SUP, FABRICS, TEXTILES & FIBER IND MATERIALS	
121400	SUP, GASES & ELEMENTS	
141100	SUP, PAPER PRODUCTS, OTHER	
141114	SUP, COPY PAPER	
141115	SUP, GIFT CARDS, CERTIFICATIONS & OTHER CASH	

- b. Keywords include key words for searches, separating those words by commas. This helps W&M users search for key goods/services your company provides. Example: Company ABC provides consulting services, keywords: consult, consulting, consulting services
- 6. What types of products do you provide? select from the categories found in the list



a. NOTE: If Yes is selected, please upload	your company's most current Certificate of Insurance (COI) for
b. The Certificate of Insurance (COI) need the policy. The proper name on the cer "The Commonwealth of Virginia, and the employees, and agents." Address for the COI: William & Mary PO Box 8795 Williamsburg, VA 23187	is to list William & Mary as an additional insured and endorsed or rtificate of insurance is: he Rector and Board of Visitors of William & Mary, its officers,
Minimum Insurance requirements for V	William & Mary:
Workers' Compensation: Employer's Liability: Commercial General Liability: Auto (if required):	Statutory requirements and benefits \$100,000 \$1M per occurrence/\$2M aggregate \$1M per occurrence
Will your company be coming on-site to perform services? *	
● Yes ○ No	
Please provide a copy of your Certificate of Insurance *	
Select file Drop file to attach, or browse.	
Addresses	
Your company's fulfilment and remittance addresses an addresses.	re required. Please select Add Address to begin adding your
Add Address	×
Basic Information (Step 1 of 3)	?
What would you like to label this address? *	
Example: Headquarters, Houston Office	
Which of the following business activities take place at this address? (select	t all that apply) *
 Takes Orders (fulfillment) Receives Payment (remittance) Other (physical) 	
* Required to Complete Registration	Next >
 Address label – include a label reference your of a. NOTE: select the address type (Fulfillm 	company's address(es) ent, Remittance, and/or Physical) for this entry
	9 D o g

2. Address Details - complete for this address type. Select next to save and move to the next screen

Add Address		×	
Address Details (Step 2	of 3)	?	
How would you like to receive purchase orders for this fulfillment address? *		~	
Country *		~	
Address Line 1 *			
Address Line 2			
Address Line 3			
City/Town *			
State/Province			
Postal Code			
Phone		ext.	
	International phone number	s must begin with +	
Toll Free Phone		ext.	
	International phone number	s must begin with +	
Fax			
	International phone number	s must begin with +	
* Required to Complete Registrat	ion	Previous Next >	

3. Primary Contact for This Address – complete for the point of contact for the address entry then select

Save Changes

to save this address entry

a. NOTE: the contact will default per the previous selected address type(s), but can also be applied to Corporate and/or Sales address types if applicable

Add Address

Primary Contact For Th	nis Address (Step 3 of 3)		?
You can also update and	add Contacts later from the Con	tacts pa	ge.
Enter New Contact	 Not Applicable 		
Select additional contact type(s) to apply	 ✓ Takes Orders (fulfillmen ✓ Receives Payment (rem. Corporate Sales 	t) ittance)	
Contact Label *]
First Name *			
Last Name *			Ĵ.
Position Title			
Email *]
Phone *		ext.	
	International phone numbers m	ust begin	with +
Toll Free Phone	International phase success	ext.	unitality in
Fax	international phone numbers mi	ust begin	with +
	International phone numbers m	ust begin	with +
* Required to Complete Regist	ration c Pre-	vious	Save Changes

Once all required addresses have been added to your company's profile, please select **to** continue to the next section.

ibrary of Congress.		Addresses			0
Registration In Progress for: buyW&M		Please enter any physica address types are listed l	l or mailing addresses from which your organ below.	ization does business to help us route information and comm	unication correctly. Any required
3 of 9 Steps Complete					
Welcome		Address Label	Address Types	Address	
Company Overview	~	HQ	Fulfillment (Primary)	2019 Allen PI NW	Edit 💌
Business Details	~		Physical (Primary)	US	
Addresses	1	Add Address			Show Inactive Addresses
Contacts	~				
Diversity	~				
insurance	1				
Payment Information					
Tax Information	~				
Conflict of Interest	~				
Certify & Submit					

Contacts

Please enter contact information for any individuals at your organization who may provide valuable information or help to our company. This will help us ensure we are always contacting the correct individual. Contacts can be linked to one existing address. Any required contact types are listed in the blue box.

Library of Congress	Contacts	?
Registration In Progress for: buyW&M 3 of 9 Steps Complete	Please enter contact information for any individuals at your organization who may provide valuable information or help to our company. This will help us ensure we are always contacting the correct individual. Contacts can be linked to one existing address. Any required contact types are listed below.	
Welcome Company Overview & Business Details &	Required Information The following contacts are required to complete registration: - Corporate - Sales	

 Add Contact – Please add the point of contact for the associated business activity Add Contact

Contact Label *			
Which of the following business activities apply to this contact?	Corporate		
First Name *			
Last Name *			
Position Title			
Email *			
Phone *	ex	d.	
	International phone numbers must	begin with +	
Toll Free Phone	ex	ct.	
	International phone numbers must	begin with +	
Fax	ex	ct.	
	International phone numbers must	begin with +	

Diversity

This section captures your company's diversity categories, both on the Federal level and at the Commonwealth of Virginia level. Diversity & Inclusion is an integral part of W&M's campus community, and we value our diverse suppliers for their different perspectives, skills and backgrounds.

Diversity

Click the button below to choose the diversity classifications that apply to your business.

Add Diversity Classifications

1. Add Diversity Classifications – select any of the Federal and/or State classifications under which your company is currently registered

Small Business Status and Diversity Classifications



 Additional Questions – Is your company a Virginia SWaM certified vendor? – indicate if your company is currently certified as a SWaM business with the Virginia Department of Small Business & Supplier Diversity (SBSD) <u>https://www.sbsd.virginia.gov/</u>

Additional Questions	
Is your company a Virginia SWaM certified vendor? *	
Yes	
a. NOTE: If Yes, please complete the required If your company is registered with the Virginia Department of Small Business & Supplier Dive & minority-owned) certification number below.	fields regarding your company's SWaN
a. NOTE: If Yes, please complete the required If your company is registered with the Virginia Department of Small Business & Supplier Dive & minority-owned) certification number below. SWaM Certification Number	fields regarding your company's SWaN

500 characters remaining

SWaM Expiration Date *

mm/dd/yyyy

SWaM Type *

•

Edit

Insurance

This section captures additional insurance documentation your company may be required to attach based on the types of products and/or services being requested. Please choose from the drop-down list and complete the required fields and upload the insurance document. If the options are not applicable to your company, please select Next and move to the next section.

id Insurance 🔻		
Automobile Liability		
Commercial Automobile Liability		
Commercial General Liability		
Cyber Liability		
Fire and Marine		
General Liability		
Umbrella Liability		
Workers' Compensation		

This section determines how and where you will receive payment. Please enter an email address if you wish to receive an email notification regarding payments including invoice, date, and amount.

Payment Information

Information on this page is u regarding payments includin	sed to determine how and where you will receive payment. Please enter an email address if you wish to receive an email notification g invoice, date, and amount.
No payment information has Add Payment Information 🗢	s been entered.
Check Wire Transfer	

Also, depending on your company's legal structure, you may be eligible to register for W&M's ePayables program. If your company is interested in electronic payments, please select which of the two available options is best suited for your company. You will receive a system-generated email with further instructions on how to enroll.

Help for ePayables

- An Automated Clearing House (ACH) deposit is an electronic transfer of funds using the Automated Clearing House. ACH is a secure network in the United States through which banks and other financial institutions can transmit electronic transactions. An ACH deposit means that funds are electronically deposited into an account.
- A Commercial Card (CCER) payment made to vendor with a single-use-virtual card number. As long as the vendor accepts credit cards as a form of payment enrollment to accept payments made through AP control is simple.

We are partnering with Wells Fargo for electronic payments. The description of the two available programs are listed above. If interested in enrolling, please select which electronic payment method will work best for your company. *



Tax Information

This section captures your company's tax information, which is required for payment. If manually uploading a tax document, it should be in a PDF format.

1. Add Tax Document – select the tax document type using the drop-down button

k information is used for payment and the tax document should be uploaded using a PD	F format.
Required Information	
At least one tax document is required to complete this section.	

NOTE: If your legal structure is either Non-US Based Entity or Foreign Individual, the listing will include various international tax forms. Please select the appropriate form and complete steps 2-4.

Add Tax Document 🗢	
W-8BEN	
W-8BEN-E	
W-8ECI	
W-8EXP	
W-8IMY	
8233	

2. Add Tax Document – complete the required fields based on the information in the tax document being uploaded

Tax Type *	W-9	
Tax Document Name *		
Tax Document Year \star		~
Signature Status	Not Signed	
Tax Documentation \star	Sign Document	
	Manually upload the docume	nt instead

3. Tax Documentation – Select Sign Document if your company wishes to use the DocuSign feature to electronically sign the tax document populated with information provided during the registration process. Once the button switches to "Complete Signing", please select to open the form in DocuSign.

Waiting to get signed document via DocuSign Tax Documentation *

€ Complete Signing ▼

- a. NOTE: If your company is manually uploading your tax form, please select the check box next to "Manually upload the document instead"
- 4. DocuSign Once the form has opened in DocuSign, select Continue at the top of the screen to review and apply an electronic signature. Select Finish from the top once complete to return back to the registration.

Please review the documen	s below.					CONTINUE	OTHER ACTIONS -
	A Oversk appropriate Benergi averse by Benergi averse	box for fuderal tax classifications. LLC company: Enter the tax classification LLC company: Enter the tax classifications classification in the line al- classification in the line al- classification in the line al- classification in the line al- timeter. and classification from the c- timeter. And classification of the line al- line	n of the person whose name is entered on 16 too	Check only see of the Check only see o	es apply only to individuals; see 3); (if any) (if any) (
	Part II Certification						
	Under penalties of perjury, I certify th	at:	1.1				
	 The number shown on this form is I am not subject to backup withhol Service (IRS) that I am subject to b no longer subject to backup withho 	ding because: (a) I ackup withholding olding: and	am exempt from backup w as a result of a failure to re	ithholding, or (b) I have not be port all interest or dividends, o	en notified by the or (c) the IRS has n	nd Internal Revenue otified me that I am	
	3. I am a U.S. citizen or other U.S. pe	rson (defined below	v); and				
	4. The FATCA code(s) entered on this	form (if any) indica	ating that I am exempt from	FATCA reporting is correct.			
	Certification instructions. You must c you have failed to report all interest and acquisition or abandonment of Requil other than interest and dividen	ross out item 2 abo I dividends on your red - Sign Here	ve if you have been notified t tax return. For real estate tra signature tributions to tion, but you	by the IRS that you are currently nsactions, item 2 does not appl an individual retirement arrange must provide your correct TIN.	subject to backup y. For mortgage int ment (IRA), and ge See the instruction	withholding because erest paid, herally, payments s for Part II, later.	
SIGN	Sign Here Signature of U.S. person ►	n -		Date > 7/17	/2020		
	General Instructions	6	• Fo	rm 1099-DIV (dividends, inclu s)	ding those from st	ocks or mutual	
	General Instructions Section references are to the Internal	Revenue Code un	For function function function for the function for	rm 1099-DIV (dividends, inclu is) rm 1099-MISC (various types	ding those from st of income, prizes,	ocks or mutual awards, or gross	
	General Instructions Section references are to the Internal	Revenue Code un	For func less otherwise For Formation	rm 1099-DIV (dividends, inclu s) rm 1099-MISC (various types	ding those from st	ocks or mutual awards, or gross	
ibrary of Congress	General Instructions Section references are to the Internal	Revenue Code un	• Fo func • Fo	rm 1099-DIV (dividends, inclu s) rm 1099-MISC (various types 	ding those from st	ocks or mutual awards, or gross	0
.ibrary of Congress legistration in Progress for: xyWSM	General Instructions Section references are to the Internal Tax Information Tax information is used for payn	Revenue Code un	ess otherwise • Fc function • Fc	rm 1099-DIV (dividends, inclu a) rm 1099-MISC (various types	ding those from st	ocks or mutual awards, or gross	0
Ibrary of Congress egistration in Progress for: uyW&M i of 9 Steps Complete	General Instructions Section references are to the Internal Tax Information Tax Information Tax Decument Name	Revenue Code un	Fc function ess otherwise Fc cument should be uploaded Tay Decument Your	m 1099-DIV (dividends, inclu m 1099-MISC (various types using a PDF format.	ding those from st	ocks or mutual awards, or gross	0
Ibrary of Congress egistration In Progress for: uyWBM of 9 Steps Complete Velcome	General Instructions Section references are to the Internal	Revenue Code un nent and the tax do Tax Type	Fe Fe function fun	m 1099-DIV (dividends, inclu m 1099-MISC (various types using a PDF format. Tax Documentation	e-Signed	ocks or mutual awards, or gross Signature Status	0

Conflict of Interest

Addresses

.

This section captures whether your company or someone in your company has had a relationship with W&M or VIMS in the last 6 months.

Conflict of Interest	
Recent Employment Question	
Have you or any owner(s) within your company worked at William & Mary or Virginia Institute of Marine Science (VIMS) within the last six (6) months? * Yes No 	
1. If Yes is selected, please complete the required fields to gather additional information for Huma	n Resources to

review

Last date of employment *
mm/dd/yyyy
Previous Employee's Banner Number
Previous Employee's First Name *
Previous Employee's Last Name *

Certify & Submit

This section is the last step in the company's registration process before the profile proceeds to an internal approval process by W&M. Please ensure all information listed in the profile is correct and accurate.

Library of Congress		Certify & Submit	?
Registration In Progress for: buyW&M 9 of 9 Steps Complete		Please type your initials in the box below acknowledging that you are a company official and that all information is correct. It is the Vendor's responsibility to company information is accurate and that company information is kept current. Inaccurate company information may result in payment delays. Additionally, by submitting this registration, you certify all information provided is true and accurate. Knowingly providing false information may result in disc) ensure qualifying
Welcome		you or your company from doing business with us.	
Company Overview	1	Preparer's Initials	
Business Details	1	Preparer's Name *	
Addresses	1	Preparer's Title	
Contacts	1	Preparer's Email Address *	
Diversity	1	Teder/s Data 7/17/0020	
Insurance			
Payment Information	1	Certification *	
Tax Information			
Conflict of Interest	1		
Certify & Submit		-	
		★ Required to Complete Registration	Submit

1. If all check marks are colored green, then all required fields have been completed. The preparer should complete the fields listed, select the certification check box, and click "Submit".

NOTE: If all fields are not complete when the preparer selects the Certify & Submit section, the system will indicate which fields still need to be completed before the registration can be submitted.

Library of Congress	Certify & Submit	
Registration In Progress for: buyW&M	The list below needs to be addressed before your registration can be submitted.	
4 of 9 Steps Complete	Company Overview	
Welcome	County of organ Does your business have a DUNS number? Legal Structure Tax ID Number	
Company Overview 🛷	 Is your company registered with eVA, the Commonwealth of Virginia's eProcurement System? Business Details 	
Business Details 🗸	Commodity Codes What types of products do you provide?	
Addresses 🗸	Will your company be coming on-site to perform services? Contacts Click here to identify missing required items	
Contacts 🗸	Diversity Click here to identify missing required items	
Diversity 🗸	Conflict of Interest Last date of employment 	
Insurance 🗸	Previous Employee's First Name Previous Employee's Last Name	
Payment Information		

Registration Completion

After the profile has been certified and submitted, your profile will read Complete and your registration will be entered into the internal W&M approval flow. A member of the buyW&M team will contact you using the given preparer's contact information if there are any issues with your profile that need to be addressed.

Library of Congress

Registration Complete for: buyW&M Once the internal review team has fully approved (1 to 2 business days) your company's registration, an email will be sent to the preparer's email stating the registration is complete. The email will include a link to the Customer Portal Login page where you can manage your account view orders submit invoices and view payment status.

Vendor Registration Complete for buyW&M

Dear Atlas Kiwi,

Thank you for completing your registration profile on buyW&M. buyW&M is a best in class Vendor Registration and eProcurement system. Accessible via the world-wide-web, buyW&M provides a onestop, complete solution for Buyer/Vendor communications.

As a reminder, you can log into your secure account by visiting buyW&M's Customer Portal Login Link

Thank You,

buyW&M

If you have any technical questions, please contact WM's Vendor Review Team at <u>buyWM@wm.edu</u> or +1 757-221-3957 for assistance and identify yourself as registering in the buyW&M Vendor Network.

NOTE: An additional email will be sent after your company's registration has been completed from SciQuest Support. This email indicates that your company has also been approved to be in the full JAGGAER (formally SciQuest) network for other JAGGAER clients to shop with your company. This email will include a link to a separate vendor portal for a separate instance of the system. Please be aware of which portal your company is entering when retrieving orders, submitting invoices, or updating profile information.



Dear Baker's Consulting Inc,

Congratulations! Baker's Consulting Inc is now a member of the JAGGAER Supplier Network, which is a market-leading network of 150,000+ active unique suppliers. As a member of the network you will be able to:

- Store basic company information in your profile and share with all customers to expedite the on-boarding process.
- Manage communications with all JAGGAER customers through the no fee, self-service JAGGAER Supplier Network.
- Reduce invoice processing time and expense through electronic submission of invoices and the ability to check invoice status when working with JAGGAER Accounts Payable Director customers.
- Choose between punch-out and hosted catalogs for product display, and manage catalog content and pricing from one central location.
- Increase your visibility to JAGGAER customers searching for suppliers to fulfill their purchasing needs.

Within your private JAGGAER Network Portal (Network supplier website), you can enter and update basic information about your company, invite colleagues to become users of your site, and more. In order to begin taking advantage of the benefits listed above, you will first need to complete your Network Profile, which stores information about your company. It is important to complete as much information as possible in your Network Profile to ensure buyers can connect with you as a potential supplier.

As a reminder, you can log into your secure account by visiting the link below. We recommend that you bookmark this page in your internet browser for future access. For information about using the portal, visit the Online Training and Support located on the JAGGAER Network Portal home page.

JAGGAER Supplier Network Login Page