

Preliminary Design Review Pre-Submission Checklist



WILLIAM & MARY
CHARTERED 1693

Project Title

W&M Project Number

The Preliminary Design Package is made up by four (4) components:

1. Cost Estimate
2. Design Drawings
3. Basis of Design Narrative
4. Building Systems Checklist

Cost Estimate: The A/E shall submit estimate of the construction cost of the proposed design without regard to available funds:

	Yes	No	N/A
Estimate relates only to the estimated amount for the construction shown and shall not include fees or unknown contingencies			
Estimate summary includes any built-in equipment, even if such equipment is bid separately			
Any proposed additive bid items are justified and indicated by a separately stated estimate amount.			
For utilities, sitework, civil and other special projects, estimated on a quantitative basis for the major components, and a lump sum estimate for the remainder.			

Title Sheet(s): drawings show the following information:

	Yes	No	N/A
Project Identification: Project Code, Appropriation Act number, and/or College PIMS (or Work Order #)			
Location and vicinity maps			
Tabulation of floor areas (new and renovated), total area, volume			
Tabulation of units: Number of parking spaces, auditorium seats, bedrooms etc			
Listing of applicable codes with dates and Building Purpose/Occupancy			
Use Group(s), Construction Type, and Occupancy Load(s) per VUSBC			
Index of drawings			

Site Plans: Site/improvement plan & composite utility plan show:

	Yes	No	N/A
Scale and north arrow			
New and existing contours affected by the new work			
Floor and contour elevations			
Applicable boundaries with survey computations			
Dimensioned relationship Location of major components of the new work to with respect to boundaries and existing structures			
Location of test borings			
General parking and handicap parking			
Handicapped-accessible routes			
Pedestrian traffic routes			
Demolitions: structures, walks, utilities, trees, etc.			
Proposed landscaping (planting materials)			
Existing and new utilities: storm sewers, sanitary sewers, water supply, gas, steam distribution pipes and tunnels, electric and telephone poles and lines, hydrant locations and data on fire flowtest.			
Site improvements such as fencing, lighting, etc.			
Typical paving section for proposed types/thicknesses			
Identify/show special earthwork recommended and construction considerations noted in soils report			
Archaeology Features			

Demolition Drawings: For interior demolition:

	Yes	No	N/A
Work to be removed is clearly shown			
Results of asbestos survey have been noted			
Results of lead based paint survey have been noted			

Demolition Drawings: For total building demolition

	Yes	No	N/A
Floor plan showing building size has been prepared			
Description of existing material /construction to be removed			
Results of asbestos survey have been noted			
Results of lead based paint survey have been noted			

Architectural Drawings: Floor Plans (for each floor):

	Yes	No	N/A
Plans of each floor are 1/8" = 1'-0" preferred (1/16" = 1'-0" must be justified and have written approval of College Code Review Team)			
Overall dimensions are shown			
Space names and/or numbers assigned by the College, and number of occupants of all spaces are shown			
Design shows the relationship of new to existing spaces			
Distinguishes new from existing construction			
Shows demolition on the architectural plans or separate plans			
Indicates all openings, entrances, delivery areas			
Indicates handicap access and Areas of Rescue Assistance			
Scale and north arrow is shown			

Architectural Drawings: Roof Plan:

	Yes	No	N/A
All proposed and existing drains, including emergency drains are shown			
Roof slopes are 1/4" per 1'-0" to drain minimum for all areas (unless waived for reroofing)			
Indicates slope (high to low) with direction arrows			
All new and existing materials/equipment are shown			
All roof penetrations and structures are shown			
Typical roofing section identify's materials			
Access to roof is shown			

Architectural Drawings: Exterior Elevations:

	Yes	No	N/A
Drawing scale is 1/16" = 1'0" minimum			
All openings: windows (including operable notation), doors, louvers, and vents are shown			
Percentage of glass vs. gross wall area is identified			
Floor elevations (above sea level) are shown (subsurface construction is dotted in)			
Identify of all major finishes			
All stairs, ramps, and railings are identified			
Rooftop and sidewall equipment and structures are shown			
Expansion and control joints are identified			
Grade at the face of the building wall is clearly shown			
Existing and new work is clearly distinguished			

Architectural Drawings: Small Scale Sections:

	Yes	No	N/A
Scale 1/16" = 1'0" minimum			
Envelope; one longitudinal and one transverse section minimum			
Show all floor levels on sections			
Indicate ceilings in proper relation to floors			
Method and extent of insulating exterior			

Architectural Drawings: Detail Sections:

	Yes	No	N/A
Scale: 3/4" = 1'-0" minimum			
One section for each type of wall construction			
Identify all major materials and components			
Identify insulation and note "R" value			

Architectural Drawings: Finish Schedule:

	Yes	No	N/A
Indicate proposed finishes for all spaces, either in Basis of Design narrative or on drawing.			
Notes existing finishes to remain			
Ceiling heights of interior spaces are identified			

Architectural Drawings: Furnishing/Equipment Plans:

	Yes	No	N/A
Shows all major equipment to approximate scale			
Shows all built-in furnishings to scale			
Designated space in which furniture/furnishings will be places are shown with outlines			

Structural Drawings:

	Yes	No	N/A
Shows Live Loads, Wind Loads, and Seismic Criteria used for structural design			
Shows design bearing / support capacity (soil bearing, pile capacity, caisson capacity) for foundation system geo-tech design criteria for shallow and deep foundations and earth structures			
Foundation Plan indicates type & tentative sizes			
Foundation details show any improvements to bearing strata and outline any special requirements			
Floor and Roof Framing Plans of each level indicate type of system, tentative member sizes/depths and column spacing with defined grid lines			
Typical Section(s) of framing identifying materials, tentative member sizes, thickness and depths proposed are shown			
Typical Section of floor system, indicate structural construction materials and properties are drawn			
Details of connections to existing buildings, if applicable are shown			
Elements identifying a proposed lateral force resisting system are shown			

Fire Protection (FP) Information & Sprinkler Plans: Plan of each level show the following:

	Yes	No	N/A
Fire protection information (may be provided in Basis of Design narrative)			
Height and area calculations in accord with VUSBC			
Total building perimeter (linear feet)			
Location of all 30' wide open perimeter spaces served from a street by a minimum 18' wide posted fire lane (must be shown on a drawing)			
Tabulation of area for each building level, story, or floor indicating number of occupants accommodated by each. If the project is an addition, list new and existing areas and occupancies.			
Water flow test data required by NFPA 13			
Required or intended fire protection systems, fire detection and alarm systems, fire pump systems, smoke control systems per Chapter 8 of DCM			
Use Group area(s) shown with its VUSBC Use Group classification (A-1, A-2, etc.)			

Plumbing Drawings: Plan show the following:

	Yes	No	N/A
Plans of each floor note fixture locations & types & routing of main distribution lines with tentative sizes			
Show general or schematic arrangement of all piping systems			
Show location of water, sanitary sewer, storm drain & sprinkler services to building			
Show tentative fixture schedule			
Show location, sizes and types of Hot Water Heaters/ Heat Exchangers, Storage Tanks, and flues			
Show gas piping layout and connected load, if applicable			

Mechanical (HVAC) Drawings: Plan show the following:

	Yes	No	N/A
Each floor showing single line duct layouts, tentative air supply, return, exhaust quantities, equipment locations, and layouts and general routing of heating/cooling piping			
Equipment schedules with tentative sizes, capacities, ID #, features, etc.			
Locations and sizes of fans, pumps, compressors, conveyors, etc. are indicated			
Schematic layout and elevation of equipment room and/or central system showing configuration, tie-ins, etc. as necessary to describe system			
Preliminary control diagrams			

Electrical Drawings:

	Yes	No	N/A
Lighting plans for each floor show approximate fixture locations, type, and lighting levels required			
Power distribution plans shows location of incoming service (transformers and primary switches), generators, main switchgear, motor control centers and panel boards			
Interface points, service entrances, main control panels and backboards for communications, fire alarm, EMCS and other pertinent systems are shown			
Plans for each floor show locations of receptacles, data outlets, switches, fire alarm and other devices			

Preliminary Basis of Design Narrative: The following format is for a new building construction project, but is applicable to renovation and addition projects by addressing those portions relevant to that particular project. When a project consists primarily of mechanical, electrical, structural, or another discipline, the basis of design shall provide more detailed information for the major discipline. The narrative shall address or list the factors indicated for each section. Data may be presented in tabular form where appropriate

Preliminary Basis of Design Narrative: Architectural

	Yes	No	N/A
Narrative details functions to be housed in the building & the VUSBC Use Group Classification(s).			
Min. space/area requirements and criteria used to develop the design has been provided			
An analysis of VUSBC and referenced standards (and NFPA 101, Life Safety Code, if applicable) requirements of all occupancies involved has been provided			
Occupancy classifications and computed occupant load, number of units of exit and other requirements have been detailed			
Any unusual or critical code requirements have been indicate and compliance has been described			
The VUSBC Type of Construction selected with reference to degree of fire resistance has been stated			
Systems/materials to achieve the construction type/fire resistance rating have been described			
Computation of gross floor area per Section 7B and Building Efficiency factor/ratio are provided			
Statement as to the types of thermal insulation is provided, where required, and the value of the "U" factors for the various portions of the structure, i.e., roof, walls, floors, etc. have been provided			
Narrative describes the color design concept related to architectural finishes and colors			
Materials for all major items of construction and all interior and exterior finishes have been described			
A description of items not considered to be a permanent part of the structure, such as work benches, shelving, bins and removable partitions, has been provided			
A list details areas of high noise and vibration of which acoustic design principles will be applied			
Accessible design features to be used by the physically handicapped conform to Section 7A.2			
Special items within the facility i.e. barred windows, special wall/roof, etc. have been described			

Preliminary Basis of Design Narrative: Structural

	Yes	No	N/A
Narrative describes foundation conditions, type of foundation, method by which the allowable bearing values are to be determined, and maximum allowable bearing capacity for the foundations.			
Geotechnical information is included with field boring notes and foundation design recommendations			
Statement of the type of construction adopted and reason therefore, with capacity, dimensions, or other size criteria has been provided			
List of materials selected with design strengths and ASTM, AISC, ACI, etc. standards are specified			
Outline has been provided of any special features to be included in the structures which are not evident from the drawings			
Description address the Lateral Force Resisting System proposed with appropriate materials and dimensions			
Statement provided of live loading to be used, to include floor loads, wind, snow, earthquake, etc. with data to justify.			
Statement of any special considerations that affect the design, (e.g., special corrosion resistance requirements, detention facilities, cranes, etc.).			

Preliminary Basis of Design Narrative: Plumbing

	Yes	No	N/A
System to be utilized on each part of the project has been described			
Calculation of number of each type of fixture based on VUSBC occupancy load has been provided.			
Narrative contains the estimated number of fixture units and water demand in gpm for all plumbing fixtures			
Narrative states the maximum and minimum water pressure at each building and indicate if booster pumping will be required			
The type, size, materials, and design temperature of domestic water heater and distribution system has been identified			
Statement has been provided as to whether heat recovery is contemplated for domestic water heating			
Narrative Address- any special needs such as sumps, interceptors, pumps, pipe guides, lift pumps for sewerage, etc., and indicate tentative sizes, capacities and quality standards to be specified.			

Preliminary Basis of Design Narrative: Heating, Ventilating and Air Conditioning: Design Conditions

	Yes	No	N/A
A list and description of the indoor and outdoor design conditions that will be used in the design of systems, has been provided			

Preliminary Basis of Design Narrative: Heating, Ventilating and Air Conditioning: Heating

	Yes	No	N/A
Description of the source of heat energy to be used, such as extension of central high pressure steam with meter, hot water with meter, or independent heating equipment with type of fuel to be utilized, has been provided			
Statement as to whether a condensate return system is to be utilized. (Indicate the maximum hourly production of condensate, and overall waste)			
Schematics of the type of heating medium and system to be used within the buildings has been provided, with reasons for selection of this system over others available.			
A description of the HVAC Control System has been provided			

Preliminary Basis of Design Narrative: Heating, Ventilating and Air Conditioning: Ventilation

	Yes	No	N/A
Quantity of outside air per person in all areas, the type of filtration, and whether OSHA requirements are applicable, has been provided			
Statement to whether smoke removal/control systems are to be included/required			
Operation of the system in summer and winter modes has been described			
Methods to reduce or minimize outside airflow have been described			

Preliminary Basis of Design Narrative: Heating, Ventilating and Air Conditioning: Air Conditioning

	Yes	No	N/A
Complete description has been provided of the proposed air conditioning system, including an explanation of why this system is preferred over others. (Larger systems which qualify under Energy Conservation, a computerized comparison between at least two systems is required)			
Areas to be air conditioned has been defined			
Special humidification or de-humidification requirements, as well as special filtration requirements, have been identified			
Description of any special architectural features being incorporated to reduce cooling loads			

Preliminary Basis of Design Narrative: Heating, Ventilating and Air Conditioning: Combination System

	Yes	No	N/A
Changeover procedures and requirements have been listed			

Preliminary Basis of Design Narrative: Heating, Ventilating and Air Conditioning: Energy Conservation

	Yes	No	N/A
Computer energy analysis (block load type) has been provided for buildings larger than 8,000 square feet requiring heating and cooling and larger than 20,000 square feet requiring heating only shall be used to study energy conservation features.			
The total annual energy consumption estimate is be clearly stated			
Methods to reduce energy usage and peakloads have been described			
Controls for each system and indicated intended sequence of operation has been provided			
Testing and balancing requirements are provided			

Preliminary Basis of Design Narrative: Environmental Pollution Control

	Yes	No	N/A
Expected environmental pollution and the proposed method of control has been provided			
A detailed description has been provided for facilities directly related to controlling air and water pollution such as sewage treatment plants, industrial treatment facilities, incinerators, smoke elimination facilities, and other similar projects.			
If subsurface tile filtration is being considered for sewage disposal, a soil percolation test will be required for each such disposal system			
All environmental control permits and notifications are listed			

Preliminary Basis of Design Narrative: Asbestos, Lead-Based Paint and Hazardous Material

	Yes	No	N/A
A statement has been provided in the Basis of Design addressing asbestos, lead based paint, and other hazardous material (including leakage from underground storage tanks) presence or potential presence on the project			
Information has been provided if Agency has secured an asbestos, lead based paint, or hazardous material investigation of the project area for renovation projects.			
Information has been provided to how the presence of these materials will affect this project, (i.e., removed by separate project, removal included in this project, left in place and encapsulated, etc.)			
A description of work being separate, phases or delayed has been explained			

Preliminary Basis of Design Narrative: Special Mechanical Systems:

	Yes	No	N/A
Description of any special mechanical systems such as compressed air, hydraulic, nitrogen, etc.,			

Preliminary Basis of Design Narrative: Special Mechanical Systems: Central Heating and Heating Plant Additions:

	Yes	No	N/A
An energy analysis is included in the form of an Energy Analysis Summary, with describes criteria and assumptions, as well as justifies the system(s) proposed.			
Description of the environmental constraints such as applicable regulations, liquid wastes, gaseous emissions, treatments required, etc., have been provided			
New boilers including rating, flow, temperature, pressure and type have been described			
Control systems has been described			
New auxiliaries to be added have been listed with their source of power identified for their operation.			

Preliminary Basis of Design Narrative: Special Mechanical Systems: Refrigeration (Cold Storage)

	Yes	No	N/A
Description has been included that identifies the areas to be refrigerated, their usage, temperatures to be maintained, and type of equipment/system.			

Preliminary Basis of Design Narrative: Special Mechanical Systems: Thermal Storage

	Yes	No	N/A
Description has been included that identifies the type (static or dynamic) of storage being considered, cooling profile, and equipment/tank sizes.			

Preliminary Basis of Design Narrative: Special Mechanical Systems: Fire Protection System

	Yes	No	N/A
Description of the type(s) of automatic sprinkler and gaseous extinguishing systems to be utilized and note locations to be protected have been provided			
Description of the fire detection and alarm systems including location of detectors, manual stations, audible devices, control panels, etc. has been provided			
Hazard classification of occupancy and applicable Code reference			
Flow test have been provided that lists the water supply available at point of connection (static pressure and residual pressure at design flow).			
Approximate water demand for sprinkler system has been listed			
Statement provided detailing the adequacy/inadequacy of water supply			

Preliminary Basis of Design Narrative: Electrical: Interior Distribution Systems:

	Yes	No	N/A
Electrical characteristics (phase, voltage, & #of conductors in main distribution circuits) are provided			
Lighting load and convenience outlet load have been listed separately			
Power load for building equipment such as heating, air conditioning, etc. has been provided			
Loads for special operating equipment such as compressors, generators, pumps, and for power receptacles have been identified.			
Type of wiring system, such as rigid conduit, electrical metallic tubing, non metallic sheathed cable, etc., and where proposed to use has been stated.			
Type of conductors has been stated, such as rubber insulated, thermoplastic insulated, polyvinyl chloride jacket, etc.,			
A statement describing proposed pertinent standards of design, such as voltage drop (include calculations), lighting intensities (include calculations), and type of lighting fixtures, and a statement regarding the use of selective switching or other energy conserving features.			
A determination of short-circuit duty required for all service entrance protective devices and switchgear			
Information from the owner has been obtained and a description is listed pertaining to the space required for telecommunication equipment, point of connection to telephone utility, size of incoming duct/conduit and size of equipment mounting backboard to be provided.			
Statement has been provided relative to interface provision for multi-use systems (i.e., intercom, telephone, etc.). A/E must provide all facility support for proposed telephone equipment installations, i.e., conduit, duct, and backboard. (Design and procurement of telephone system to be accomplished by the College)			

Preliminary Basis of Design Narrative: Electrical: Outside Distribution Systems:

	Yes	No	N/A
Facilities Utility Department has been consulted for location and characteristics of nearest service capable of meeting project supply requirement			
Statement relative to the adequacy of the primary supply at the point of take-off. If primary source is inadequate, measures have been described to correct the deficiency			
Electrical characteristics of power supply to the site including circuit interrupting requirements and voltage regulation has been stated			
An Estimate of total connected load and resulting kilowatt demand load by applying proper demand and diversity factors and power factor, if a group of loads is involved has been provided			
Basis for selection of primary and/or secondary distribution voltage has been stated			
Type of conductors and where proposed to use has been stated			
A statement has been provided that describes pertinent standards for design, such as voltage drop, physical characteristic of overhead or underground circuits, type of lighting units and lighting intensities			
An outline of the type and adequacy of signal and fire alarm systems, including a statement as to spare capacity on fire alarm circuit has been provided			
Description of type, adequacy and routing of supporting structure(s) for telecommunication cable, has been provided			

Preliminary Basis of Design Narrative: Electronic Systems:

	Yes	No	N/A
Narrative addresses the proposed type of system, its functions and the interrelationships if the system is a multi-use system.			
Circuit requirements have been described			
Equipment selection has been provided in such categories as: College furnished equipment; standard manufacturers or commercially available items; and special equipment.			
Description of site or location considerations have been provided			
Bonding and grounding requirements are listed			
Communication and control cables and radio links, have been described			
Equipment, instrumentation, arrangement, and space requirements indicating requirements for racks, consoles, and individual mountings, have been described			
Wiring and cabling requirements plus terminations, are identified			
Power and lighting requirements, including emergency or standby requirements, are identified			
Air conditioning, humidity and dust control requirements are addressed for electronic systems			
Interference and clearance requirements are addressed			

Preliminary Basis of Design Narrative: State security requirements for Security/Entry Control System/Intrusion Detection System (IDS):

	Yes	No	N/A
IDS has been identify separately from the other project elements, and any of the following items and their interconnecting circuits are described: Annunciation Panels and Cabinets, Visual and Audible Annunciators, Magnetic Switches, Proximity Sensors, Volumetric Sensors, Wire Grids, Vibration Detectors, Power Supplies Integral to Items on this List, Closed Circuit Television Cameras and Monitors, and Video Recorders used for Intrusion Detection Purposes			
The IDS installation has been divided into three general functional categories: (1) Sensitive compartmented information facilities. (2) Conventional arms, ammunition, and explosives storage sites (AA & E). (3) All other (including but not limited to communication facilities, special training facilities, special operational facilities, intelligence facilities, etc.).			
A describe has been provided for other access control equipment (versus IDS), its outline location(s), function, and area of control			

Preliminary Basis of Design Narrative: Energy Monitoring and Control System (ECMS):

	Yes	No	N/A
A determination has been made if a EMCS will be utilized, whether it will be stand alone or tied into central system, if a sole source is required for tie in, and a description of the EMCS to be used.			

Preliminary Basis of Design Narrative: Site and Landscaping:

	Yes	No	N/A
Description of the site and facility location with give reasons for selection and orientation, has been stated			
Narrative address existing utilities available at the site, existing vegetation, bodies of water, topography, soil conditions, existing site improvements to remain, to be altered, and to be demolished			
Description identifies existing pedestrian and vehicular access, roads, sidewalks, and parking to include accessibility for the disabled			
Narrative of proposed site improvements, proposed contours, bodies of water, and landscaping improvements has been provided			

Preliminary Basis of Design Narrative: Water Supply:

	Yes	No	N/A
The existing system indicating particularly the type, capacity, condition, present water use, and unsatisfactory elements has been stated			
Type of construction proposed, materials for water mains, type of well, etc. has been identified			

Preliminary Basis of Design Narrative: Sewers and Sewage Disposal Systems:

	Yes	No	N/A
The existing system indicating particularly the type, capacity, condition, present flow and unsatisfactory elements has been stated			
Degree of treatment for necessary by effluent requirements and units is stated			
Design factors with present and projected design population loads for sewage treatment plants have been provided and designer has coordination with appropriate state/local regulatory agencies			
Materials to be used for sewer systems and sewage treatment plants has been stated			
Governing Standards for the design has been identify (federal, state, local)			
The impact of steam condensate & cooling water discharges on existing sewer lines & sewage treatment plants & estimated cost of distribution & treatment of additional loading has been provided			

Preliminary Basis of Design Narrative: Roads, Driveways, Parking Areas and Walks:

	Yes	No	N/A
General soil conditions is stated, with a brief outline of soil exploration and testing performed			
CBR value and pavement recommendations are provided			
A description of the type and volume of traffic, controlling wheel loads and types or classes of roads under consideration is explained and justification is given for deviations from criteria thickness for these classes			

Preliminary Basis of Design Narrative: Dust and Erosion Control:

	Yes	No	N/A
Narrative outlines the type of treatment selected to control dust and erosion, affected areas, and reasons for selection of type and determination of areas			

Preliminary Basis of Design Narrative: Fencing:

	Yes	No	N/A
Type, heights, and justification for fencing is stated			

Preliminary Basis of Design Narrative: Stormwater Management:

	Yes	No	N/A
Measures to be taken and/or features/structures required to comply with Stormwater Management Regulations are described			