| A&S Faculty | y Search Matrix See more detailed guidance at A&S Faculty Recruitment and Appointment web page Detail for each step is found on the "Timeline and Guide" for TTE and Term faculty | | | | | | | |
|---|--|--|---|---|---|---|--|--|
| Overview and Selected | TTE Faculty | Teaching Faculty | or the and terminacuity | Visiting Teaching Faculty | Postdoctoral Research | Adjunct Lecturer | | |
| Steps: Position type | Full-time 9-month Instructional, continuing | Full-time 9-month instructional, specified-term, | TTE/TF Recruitment | Full-time 9-month instructional, | Associates Full-time specified-term, may be 9- | Part-time specified-term (paid per- | | |
| Ranks/Titles as | tenure-eligible Assistant Professor, Associate Professor, | may be renewable Assistant Teaching Professor (new hires) with future promotion opportunity to Associate Teaching Professor | Timeline 2024-25 | limited specified-term Visiting Assistant Teaching Professor | month or 12-month Postdoctoral Research Associate | class) Adjunct Lecturer | | |
| authorized by Dean Authorization to | or Professor | and Teaching Professor Term Faculty (TF) Search Authorization memo from Dean | | Term Faculty (TF) Search Authorization | No dean authorization. If grant-funded, | , | | |
| Recruit | TTE Search Authorization memo from Dean A&S | A&S | Early July | memo from Dean A&S | need OSP confirmation of funding support in budget | Adjunct allocation memo from Dean A&S | | |
| Establish Search Committee | Recommend minimum 3 to Vice-Dean, who approves committee and committee chair | Recommend minimum 3 to Vice-Dean, who approves committee and committee chair | Due August 23rd | Recommend minimum 3 to Vice-Dean, who approves committee and committee chair | minimum 2-3, no dean approval necessary | minimum 2, no dean approval necessary | | |
| Implicit Bias Training | A&5 Training required everyyear. Click this link to register for remaining dates. Aux 29th 12 - 115 fem. See 19th P. 230-845 am Ple sae contact Associate Dean for Diversity, Equity & Inclusion if additional training dates are needed. | A&S Training required every year. Click this link to register for remaining dates. Aug 28th; 12 - 1:15pm; Sent 9th; 730-8545am Please contact Associate Dean for Diversity, Equity & Inclusion if additional training dates are needed. | Before committee application review begin date | ABS Training required every year: Click this link to register for remaining dates; Aux 29th; 12 - 115pm; Seat 9th; 230-845 an Please contact Associate Dean for Diversity, Equity & Inclusion of additional training, dates are needed. | ABS Training required every year: Click this link to resister for remaining dates; Aur 29th; 12 - 1;15pm; East extr 9th; 73-0;845pm Please contact Associate Dean for Diversity, Equity & Inclusion If additional training, dates are needed. | A&S Training required every year: Click this fink to register for remaining dates: Aug 29th: 12-11.5pm; Sen 19th: 73-98-35am Please contact Associate Dean for Diversity, Equit & Inclusion if additional training dates are needed | | |
| Job Ad and Screening Rubric Prep & Approval | Use TE Ad template on web site. Also prepare a screening/scoring rubric. Email both to A&S Assoc Dir FPS who will review & seek dean approval for both documents | Use Term Ad template on web site. Also prepare a screening/scoring rubric. Email both to A&S Assoc Dir FPS who will review & seek dean approval for both documents | Committee begin Aug 12th. Due August 30th | Use Term Ad template on web site. Also prepare a screening/scoring rubric. Email both to A&S Assoc Dir FPS who will review & seek dean approval for both documents | Use Postdoc Ad template on web site. Also prepare a screening/scoring rubric. Email both to A&S Assoc Dir FPS who will review & seek dean approval for both documents | Use Adjunct Lecturer Sample Position Description to create one <i>generic</i> adjunct pool position. | | |
| Position Description (PD) module: PeopleAdmin | Create net new PD or edit existing PD per Dean's Search Auth memo. See TE Position Description Sample for guidance, using approved job ad language. Proof and circulate for approvals. | Create net new PD or edit existing PD per Dean's Search Auth memo. See Term Position Descrip Sample for guidance, using approved job ad language. Proof and circulate for approvals. | Due September 11th | Create net new PD or edit existing PD per Dean's Search Auth memo. See Term Position Descrip Sample for guidance, using approved job ad language. Proof and circulate for approvals. | Create net new PD or edit existing PD. See Postdoc Position Descrip Sample for guidance, using approved job ad language. Proof and circulate for approvals. | Maintain generic Adjunct Lecturer pool Position Descript. Most units have one generic adj posn i however, departments will have multiple positio ID#'s, depending on hiring need. | | |
| Preparing the Job Posting | Once PD approved to create posting, see "Creating a Posting" job aid. Add <u>Special Applicant Instructions</u> from 2nd half of approved ad text. List required applic docs & comm names. Save droft posting in H.O. queue & contoct UHR to post. | Once PD approved to create posting, see "Creating a Posting" job aid. Add <u>Special Applicant Instructions</u> from 2nd half of approved ad text. List required applic docs & comm names. Sove draft posting in H.O. queue & contoct UHR to post. | Due September 19th | Once PD approved to create posting, see "Creating a Posting" job aid. Add Special Applicant Instructions from 2nd half of approved ad text. Enter search plan. Save droft posting in H.O. queue & contact HR to | Once PD approved to create posting, see "Creating a Posting" job aid. Add Special Applicant Instructions from 2nd half of approved ad text. Enter search plan. Sove droft posting in H.O. queue & contact HR to | Once PD approved to create posting, see "Creating a Posting" job aid. Add Special Applicant Instructions from 2nd half of approved ad text. Enter search plan. Save draft posting in H.O. queu & contact HR to post. | | |
| External Advertising | Hiring unit post full narrative ad to their chosen online venues. Higher Ed Jobs picks up all live PeopleAdmin postings. Save PDF of Higher Ed Jobs listing for search records and Dept of Labor audit | Hiring unit post full narrative ad to their chosen online venues. Higher Ed Jobs picks up all live PeopleAdmin postings. Save PDF of Higher Ed Jobs listing for search records and Dept of Labor audit | Once posting is active in People Admin | post. Hiring unit post full narrative ad to online venues. Higher Ed Jobs picks up all live PeopleAdmin postings. Save PDF of Higher Ed Jobs listing for search records and Dept of Labor audit | post. Hiring unit post full narrative ad to online venues. Higher Ed Jobs picks up all live PeopleAdmin postings. Save PDF of Higher Ed Jobs listing for search records and Dept of Labor audit | Additional online advertising is optional but encouraged for adjunct pools, ads must point to Jobs.wm.edu | | |
| Schedule Future meetings & Interviews | As soon as job is posted, tentatively schedule future Outlook calendar time for applic review, search comm discussion, long & short list interviews, and dept decision meetings to reach hiring proposal early Spring. | As soon as job is posted, tentatively schedule future Outlook calendar time for applic review, search comm discussion, long & short list interviews, and dept decision meetings to reach hiring proposal early Spring. | Mid-September | As soon as job is posted, tentatively schedule future Outlook calendar time for applic review, search committee discussion, short list interviews, and dept decision meetings | As soon as job is posted, tentatively schedule future Outlook calendar time for applic review, search committee discussion, medium (optional) and short list interviews, and dept decision meetings | As soon as job is posted, tentatively schedule future Outlook calendar time for applic review, search committee discussion, medium and short list interviews, and dept decision meetings | | |
| Applicant Pool Assessment Prior to Review | Optional: Contact Vice-Dean and Assoc Dean for DEI if you wish for applicant pool feedback prior to your review begin date. | Optional: Contact Vice-Dean and Assoc Dean for DEI if you wish for applicant pool feedback prior to your review begin date. | Optional: 1-2 weeks before applicant review date | Optional: Contact Vice-Dean and Assoc Dean for DEI if you wish for applicant pool feedback prior to your review begin date. | Optional: Contact Vice-Dean and Assoc Dean for DEI if you wish for applicant pool feedback prior to your review begin date. | Optional: Contact Vice-Dean and Assoc Dean for DEI if you wish for applicant pool feedback prior to your review begin date. | | |
| Applicant Review | Hiring Official assist committee administratively. Use | Hiring Official assist committee administratively. Use | 30-45 days after | Hiring Official assist committee administratively. Use approved rubric. See | Hiring Official assist committee administratively. Use approved rubric. See | Hiring Official assist committee administratively. | | |
| Begin | approved rubric. See Timeline and Guide. | approved rubric. See Timeline and Guide. | posting is live 2-4 weeks after | Timeline and Guide. | Timeline and Guide. | Use approved rubric. See Timeline and Guide. | | |
| First round "long- list" interviews | Remote interviews. No Vice-Dean approval needed, but may seek VD advice. H.O. update applic status for those no longer under consideration [ideally these intv should occur in fall semester] | Remote interviews. No Vice-Dean approval needed, but may seek VD advice. H.O. update applic status for those no longer under consideration [ideally these intv should occur in fall semester] | review begin date Approximately week of December 2nd | Optional | Optional | Optional | | |
| Approval of "short- list" interviewees | On-Campus interviews. V-D must approve short-list and rationale. See Timeline & Guide for details | On-Campus interviews. V-D must approve short-list and rationale. See Timeline & Guide for details | 4-6 weeks after review begin date, Approximately week of December 9th | V-D approval not required. Remote interviews only. Timeline may move faster as a result. | V-D approval not required. Remote interviews only. Timeline may move faster as a result. | Remote interviews. V-D approval not required. You may clone one or more adjunct PD's in anticipation of HP for finalist(s). | | |
| Hiring unit schedules on campus interviews | Suggestion: Ideally, short-list approval could occur December and admin could immediately begin planning interview visits for January - February. | Suggestion: Ideally, short-list approval could occur December and admin could immediately begin planning interview visits for January - February. | Immediately following short list approval December - January | Remote interviews only. Timeline may move faster as a result. | Remote interviews only. Timeline may move faster as a result. | Remote interviews only. Timeline may move faste as a result | | |
| Interview on- campus visits | Consider 1 to 1.5 day interview length, and bring in 2-3 candidates per week. [If on-campus visits not done in fall, ideally these should be mid-Jan - mid-Feb] | Consider 1 to 1.5 day interview length, and bring in 2-3 candidates per week. [If on-campus visits not done in fall, ideally these should be mid-Jan- mid-Feb] | late January - early February | Remote interviews only. Timeline may move faster as a result. | Remote interviews only. Timeline may move faster as a result. | Remote interviews only. Timeline may move faste as a result | | |
| Hiring unit finalist discussion meeting | Follow hiring unit procedures. See Timeline & Guide for more guidance | Follow hiring unit procedures. See Timeline & Guide for more guidance | 1-2 days after last interview | Hiring Unit makes hiring decision | Hiring Unit makes hiring decision | Hiring Unit makes hiring decision | | |
| Conversation with Vice-Dean re finalist | Schedule meeting w Vice-Dean to discuss unranked list and summary of dept rationale for the top finalists. See Timeline & Guide for details | Schedule meeting w Vice-Dean to discuss unranked list and summary of dept rationale for the top finalists. See Timeline & Guide for details | 1-2 days after dept/prog meeting | Hiring Unit makes hiring decision | Hiring unit makes hiring decision | Hiring unit makes hiring decision | | |
| Begin Hiring Proposal (HP) for selected hire | Hiring Official see Faculty Resources web "Creating a Hiring Proposal" for finalist. | Hiring Official see Faculty Resources web "Creating a Hiring Proposal" for finalist. | | See Faculty Resources web "Creating a Hiring Proposal" for finalist. | See Faculty Resources web "Creating a Hiring Proposal" for finalist. | Clone Adjunct PD for each finalist, keeping in min that one PD should always remain unfilled. Wher PD approved, create detailed Hiring Proposal inc adj course list. | | |
| Check Banner to verify if applicant already has 93#. Include on HP | If applicant has existing 93# as prior student, employee, travel, or vendor. Hiring unit must add 93# to HP and FAF to avoid duplicate #. | If applicant has existing 93# as prior student, employee, travel, or vendor. Hirring unit must add 93# to HP and FAF to avoid duplicate #. | Hiring Proposal submitted following | If applicant has existing 93# as prior student, employee, travel, or vendor. Hiring unit must add 93# to HP and FAF to avoid duplicate #. | If applicant has existing 93# as prior student, employee, travel, or vendor. Hiring unit must add 93# to HP and FAF to avoid duplicate #. | If applicant has existing 93# as prior student, employee, travel, or vendor. Hiring unit must ad 93# to HP and FAF to avoid duplicate #. Attach final summary scoring rubric to Hiring | | |
| Hiring Proposal Attachment: Search and Selection Rubric | Attach compiled scoring rubrics and notes as one PDF to Hiring Proposal. If hiring justification is long, add separate doc as attachment. | Attach compiled scoring rubrics and notes as one PDF to Hiring Proposal. If hiring justification is long, add separate doc as attachment. | corresponding steps: 1-2 days after Vice-Dean | Attach compiled scoring rubrics and notes as one PDF to Hiring Proposal. If hiring justification is long, add separate doc as attachment. | Attach compiled scoring rubrics and notes as one PDF to Hiring Proposal. If hiring justification is long, add separate doc as attachment. | Proposal. Attach Vice-Dean approval if hire includes new course additions excluded from original allocation. If hiring justification is long, add doc a | | |
| Adjunct* courses and compensation on Hiring Proposal | While TTE faculty do not have courses listed in the HP, use this time to update the registrar's course listing system. | Full-time faculty do not have courses listed in the HP, use this time to update the registrar's course system so courses agree with eventual Fac Appt Form (FAF). | meeting w. unit. No later than March 7th | Full-time faculty do not have courses listed in the HP, use this time to update the registrar's course system so courses agree with eventual Fac Appt Form (FAF). | n/a | * List Adj courses, section, credits, & compensatio on HP. Update Registrar's course sched to agree with future Adjunct Fac Appt Form (FAF). | | |
| Hiring Justification & HP Approval | Paste brief hiring justification in HP field. Circulate HP for approvals. | Paste brief hiring justification in HP field. Circulate HP for approvals. | | Paste brief hiring justification in HP field. Circulate HP for approvals. | Paste brief hiring justification in HP field. Circulate HP for approvals. | Paste brief hiring justification in HP. Circulate to obtain approvals. | | |
| Approval to Extend Verbal Offer | When approved HP is returned to Level 1, open HP comments history for verbal offer instructions | When approved HP is returned to Level 1, open HP comments history for verbal offer instructions | | When approved HP is returned to Level 1, open HP comments history for verbal offer instructions | When approved HP is returned to Level 1, open HP comments history for verbal offer instructions | When approved HP is returned to Level 1, open H comments history for verbal offer instructions | | |
| Submit Faculty Appointment Form (FAF) to initiate written offer | After salary, startup and reloc (if applicable) are finalized and candidate has verbally accepted, dept submit FAF to initiate letter of intent (LOI) | After salary & reloc (if applicable) are finalized and candidate has verbally accepted, dept submit FAF to initiate teaching faculty contract | Approx 1 to 3 weeks after approval to extend verbal offer Before Spring Break | After salary & reloc (if applicable) are finalized and candidate has verbally accepted, dept submit FAF to initiate teaching faculty contract | After salary & reloc (if applicable) are finalized and candidate has verbally accepted, dept submit FA to initiate postdoc contract (indicate if postdoc has teaching responsibility) | When verbal offer accepted, H. O. consult with Level 1 & prepare Adjunct FAF. Include existing 93# on FAF. List courses, section, credits, and compensation on FAF. Verify course schedule agrees with FAF. Full-time NTE faculty <u>overload</u> : use Adjunct FAF. | | |
| Letter of Intent Contract | Issued by Dean A&S Office Issued from Provost after BOV | none Issued by Dean A&S Office | Hiring Units should strive for TE & TF searches | none Issued by Dean A&S Office | none Issued by Dean A&S Office | none Issued by Dean A&S Office | | |
| PeopleAdmin Level 1: "Offer Accepted, Notify Employment" | Issued from Provost after BOV After finalist returns signed <u>written</u> offer, Level 1 moves the HP action to "Offer Accepted, Notify Empl" | Issued by Dean A&S Office After finalist returns signed <u>written</u> offer, Level 1 moves the HP action to "Offer Accepted, Notify Empl" | completed with signed offer letters approx. Spring Break or shortly thereafter | Issued by Dean A&S Office After finalist returns signed <u>written</u> offer, Level 1 moves the HP action to "Offer Accepted, Notify Empl" | Issued by Dean A&S Office After finalist returns signed <u>written</u> offer, Level 1 moves the HP action to "Offer Accepted, Notify Empl" | After finalist returns signed <u>written</u> offer, Level 1 moves the HP action to "Offer Accepted, Notify Empl" | | |
| Hiring Official closes out other applicant statuses | HO completes other applicant reasons for non- selection. Contact HR to inform of search status (filled, failed, etc.) and to close search. | HO completes other applicant reasons for non-selection. Contact HR to inform of search status (filled, failed, etc.) and to close search. | After acceptance of written offer | HO completes other applicant reasons for non-selection. Contact HR to inform of search status (filled, failed, etc.) and to close search. | HO completes other applicant reasons for non-selection. Contact HR to inform of search status (filled, failed, etc.) and to close search. | Generic pool posting remains open through Jan. Update applic status as committee screens, interviews. HO completes other applicant reasons for non-selection before closing adjunct posting to re-post for new AY recruiting. | | |
| Background Check | Dean's Office provides signed contract to HR. HR initiates background check, then finalizes hiring proposal & EPAF. | Dean's Office provides signed contract to HR. HR initiates background check, then finalizes hiring proposal & EPAF. | This ends specific TE/TF timeline info to share hiring units | Dean's Office provides signed contract to HR. HR initiates background check, then finalizes hiring proposal & EPAF. | Dean's Office provides signed contract to HR. HR initiates background check, then finalizes hiring proposal & EPAF. | Dean's Office provides signed contract to HR. HR initiates background check, then finalizes hiring proposal & EPAF. | | |
| | | | | | | | | |

| New Hire 93#, W&M Account Info, Banner Instructor Flag. | HR EPAF creates 93# & UserID request. D.O. flags instructor status in Banner. D.O. notifies dept admin of 93# to update registration | HR EPAF creates 93# & UserID request. D.O. flags instructor status in Banner. D.O. notifies dept admin of 93# to update registration | | HR EPAF creates 93# & UserID request. D.O. flags instructor status in Banner. D.O. notifies dept admin of 93# to update registration | HR EPAF creates 93# & UserID request. D.O. flags instructor status in Banner. D.O. notifies dept admin of 93# to update registration | HR EPAF creates 93# & UserID request. D.O. flags instructor status in Banner. D.O. notifies dept admin of 93# to update registration* | | | |
|--|--|---|--|---|---|--|--|--|--|
| New Hire Onboarding | Hiring Unit Administrator and Chair/Dir review New Hire Instructions email. Liaise with incoming employee for successful onboarding and I-9. | Hiring Unit Administrator and Chair/Dir review New Hire Instructions email. Liaise with incoming employee for successful onboarding and I-9. | | Hiring Unit Administrator and Chair/Dir review New Hire Instructions email. Liaise with incoming employee for successful onboarding and I-9. | Hiring Unit Administrator and Chair/Dir review New Hire Instructions email. Liaise with incoming employee for successful onboarding and I-9. | Hiring Unit Administrator and Chair/Dir review New Hire Instructions email. Liaise with incoming employee for successful onboarding and I-9. | | | |
| Possible re-hire using A&S Faculty Appt Form (FAF) | N/A. Appt is continuing and tenure-eligible, pending BOV approval. Hiring unit maintains letter of intent in unit personnel records. | Specified-term typically 1 AY or may be multi-year. Track contract terms and expiration. Possibility of re-hire pending funding, curricular need, and performance review. | | Specified-term typically 1 AY or may be multi-year. Track contract terms and expiration. Possibility of re-hire pending funding, curricular need, and performance review. | Specified-term typically 1 AY or may be multi-year. Track contract terms and expiration. Possibility of re-hire pending funding, curricular need, and performance review. | After initial hire, if no 1-yr break in service, possibility of re-hire is pending approved funding, curricular need, and performance review. | | | |
| When PeopleAdmin re-hire is required | N/A | Required if hired to teach in different dept/prog. Or if rehired after clearance. | | Required if hired to teach in different dept/prog. Or if re-hired after clearance. | Required if hired to teach in different dept/prog. Or if re-hired after clearance. | Required if hired to teach in different dept/prog. Or if re-hired after clearance, or a year or more of non-employment | | | |
| Note: Search Walvers are rare with specific criteria. Contact Deans' Office for guidance. If approved, follow same hiring steps except no public posting. Hires finalized very close to the start date may experience a delay in HR issuing their 938. Faculty Personnel Services/EO Search Hire/Search Mutrix TENTE Adjutox | | | | | | | | | |