

# W&M FINANCIAL AID

## 2025 - 2026 Undergraduate Self-Reported Enrollment Plan

Name:  W&M Student ID #:

This form is for reporting planned enrollment hours for 2025-26. You should only use this form if you are:

- Graduating in December
- Part-Time (*Flex track Student*) – Admitted as such or by approval through the Committee on Academic Status
- Spring Transfer
- Approved for an underload – by the Office of Undergraduate Academic Affairs

**Your initial aid package will be determined based on the information you report on this form.**  
**Should your actual enrollment change, your financial aid eligibility will be reassessed and adjusted accordingly.**  
**This could result in you owing a balance due to W&M.**

### Confirmation of Enrollment

Confirm the following statements that are applicable to your enrollment plans.

- I am approved for Flex Enrollment and I am planning to enroll for the Fall and Spring semesters**
  - I will be enrolling in  credit hours for the fall semester.
  - I will be enrolling in  credit hours for the spring semester.
- I am going to graduate in December 2025 and complete my coursework in the fall semester.**
  - I will be enrolling in  credit hours for the fall semester.
- I am a transfer student and will be enrolling for the spring 2026 semester only**
  - I will be enrolling in  credit hours for the spring semester.
- I have been approved for an underload from the Office of Undergraduate Academic Affairs for the following semester(s):**
  - Fall Semester - my credit hours will be
  - Spring Semester - my credit hours will be

*Contact the financial aid office to discuss your underload plans to understand the potential impact to your financial aid eligibility.*

### Signature and Certification

- **I understand that if my enrollment plans change that I am responsible for notifying the financial aid office.**  
*This is an update to my original Enrollment Plan Worksheet that I have previously submitted.*
- **I understand that I must be enrolled at least half time (6 credits) to receive financial aid.**
- **I certify that all of the information provided on this form is true and accurate to the best of my knowledge.**

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*Signature must be handwritten. Computer fonts are not acceptable.

| Use one of the following methods to return this form | To Protect your data, we do not accept documents via e-mail attachment   |   |
|--|--|---|
| Online Upload (preferred)                            | <a href="https://www.wm.edu/financialaid/box">https://www.wm.edu/financialaid/box</a>                            |   |
| Fax  | 757-221-2515   |   |
| Mail   | Office of Student Financial Aid<br>The College of William & Mary<br>P.O. Box 8795<br>Williamsburg, VA 23187-8795 | Office of Student Financial Aid<br>The College of William & Mary<br>Blow Memorial Hall, Room 124<br>262 Richmond Road<br>Williamsburg, VA 23185 |